



Cleveland State University Foundation

Suggested Bequest Language

A charitable bequest to CSU may be created through your will or living trust and can be designated to the CSU college or program of your choice.

Specific Property:

The donor gives a specific dollar amount or certain percentage of the estate or specific assets (securities, real estate or tangible personal property).

Unrestricted Gift:

I give to the Cleveland State University Foundation, Cleveland, Ohio, tax ID #34-1316665, (\$_____) (____% of my estate) or (specific property), to be used for its general purposes.

Specific Use Gift:

I give to the Cleveland State University Foundation, Cleveland, Ohio, tax ID #34-1316665, (\$_____) (____% of my estate) or (specific property), to benefit (insert CSU college or program) OR which shall be used as follows (describe program or use).

Endowed Fund:

(Note: the current minimum amount to create an endowed fund at the Cleveland State University Foundation is \$25,000.)

I give to the Cleveland State University Foundation, Cleveland, Ohio, tax ID #34-1316665, (insert amount, percentage, or description of property), which shall be used to create The _____ Endowed Fund, the income therefrom to benefit (insert CSU college or program or other specific purpose).

Residuary Bequest:

CSU receives a percentage or the entire remainder of a donor's estate after providing for specific legatees, taxes, debts, and estate expenses.

- *I give to the Cleveland State University Foundation, Cleveland, Ohio, tax ID #34-131665, the rest and residue of my estate to be used for its general purposes (or insert college, program, or other specific purpose).*
- *I give to the Cleveland State University Foundation, Cleveland, Ohio, tax ID #34-131665, _____ % of the rest and residue of my estate to be used for its general purposes (or insert college, program, or other specific purpose).*

This information is not intended as legal or financial advice.

Please consult your attorney or financial advisor before making a planned gift.

For more information, contact Constance M. Karapelou, Senior Director, Gift and Estate Planning, at (216) 875-9838 or c.karapelou@csuohio.edu.